



# Chartered Tax Consultant<sup>TM</sup> 2018

*START YOUR FUTURE NOW*

[charteredaccountants.ie/ctc](http://charteredaccountants.ie/ctc)



CHARTERED  
ACCOUNTANTS  
IRELAND  
CHARTERED TAX  
CONSULTANT

# Welcome

It is hard to believe that 2018 will be the eighth year of our Chartered Tax Consultant (CTC™) qualification; time does fly!

I hope that reading this brochure might entice you to join the hundreds of your successful predecessors working at the peak of tax industry and practice in Ireland and around the world. It is a prestigious and highly regarded badge of tax confidence, skill and expertise that we are immensely proud of. We start with the end in mind. Our aim is to develop accountants who are fluent in tax, who understand tax legislation and who can create bespoke solutions for clients. The rigours and high standards are consistently highly rated by participants and their employers for the value added to staff and practices. Join us and our team of expert tutors, facilitators and experienced administrative staff and help us to help you achieve your potential.

In this year, that will be challenging and rewarding in equal measure, you will learn so much, make new friends and networking connections, not to mention advance your personal and professional development – we look forward to supporting you in this journey.

Joseph Carroll – Specialist and Executive Education Manager

## International tax



"[CTC™] gave me access to an area which is growing within my practice. More and more of our clients are exporting to the European market. The interaction of our tax system with those other jurisdictions was relevant and part of what was covered in the course...the interaction of those areas with other common taxation areas benefitted me".

MANUS BRADY  
FCA, Chartered Tax Consultant

## Why do Chartered Tax Consultant™?

Tax is ever-evolving, shaped and influenced by national and international events, regulators and governments. Successfully navigating tax requires knowledge and understanding of tax legislation, accountancy rules, legal frameworks and business acumen. These are skills we develop and hone on Chartered Tax Consultant™.

Our expert-led, small MBA-style case study discussion groups, supported by online content and excellent materials combine to help you reach your potential and become a well-rounded tax expert.

We set tax in its full business and legal context, giving you full consultancy skills, as well as a full breadth of tax knowledge.

# How is Chartered Tax Consultant™ different?

- It's the 'accountants tax qualification' exclusively available and **designed for accountants**, building on existing strengths
- Small, tutor-led, MBA-style discussion groups stimulate discussion and topic engagement
- You will learn to interpret legislation to solve real-life scenarios
- Choose to complete your qualification within one year or over two years
- Learn key skills in **Accounting for Tax** and **International Tax**: essential for roles in or dealing with industry
- All tutors and facilitators are tax experts in their own fields across industry and practice
- Blended learning: maximise your time by accessing online content in advance of your Saturday onsite session (one per module)
- Receive feedback on your progress through continuous assessment: assignments and exams
- Instalment payment plan available
- **Personalised support** online and onsite for each session means we are with you every step of the way

Develop new skills: case study discussion groups deliver more, faster

"[The discussion] sessions really brought theory and practice together. They taught me how to apply the information into real life situations. [Now] I can assist colleagues with queries that previously would need to be dealt with by the partner [and] I can identify issues for clients that I never would have in the past...the emphasis that was placed on legislation is something that I have implemented across the board as part of my role...I use aspects of the course in my current job every day".

CATRIONA SWAINE  
BBS, ACA,  
Chartered Tax Consultant



# What your qualification will cover

There are two stages in Chartered Tax Consultant™: **Applied Tax** and **Integrated Tax**

## APPLIED TAX MODULES

- Construction of the Legislation
- Research Skills
- Income Tax
- Capital Gains Tax
- Corporation Tax
- Tax Accounting Irish GAAP
- Value Added Tax
- Capital Acquisitions Tax/Stamp Duty

## INTEGRATED TAX MODULES

- Small and Medium Sized Entities
- Remuneration and Rewards
- Losses and Charges
- Land and Property
- Succession Planning
- Individual and Corporate Investors
- International Tax
- International Tax/Holding Companies
- Reorganisations/Liquidations/Sales of business
- Tax Accounting under IFRS
- Revenue Interventions
- Legal Concepts

## Practical skills



"If you are looking for a course which delivers not just the required level of knowledge but also the confidence to apply this knowledge and the practical skills necessary to succeed in tax, CTC is for you."

**BARRY FLANAGAN**  
ACA, Chartered Tax Consultant

# Course Delivery

- **ONLINE/AT HOME ELEMENT**

View recorded lectures in conjunction with slides, notes and textbooks.

- **CLASSROOM ELEMENT**


Attend one full day session on a Saturday per module. Here you will have a lecture as well as work with tutor-led discussion groups. Working in these groups, you will collaborate referencing accountancy, taxation, commercial and legislative issues to solve real-life scenarios with guidance from your tutor. Discussion groups are typically kept to 10-12 participants.

## Assessment

After every third module, you will have an assignment released to you to complete at home in a two-four week timeframe. Assignments account for 30% of the marks.

At the end of each stage (Applied Tax and Integrated Tax), there is one exam comprising two papers. It is necessary to pass the Applied Tax stage to proceed to Integrated Tax unless exemptions apply.

## Career progression

A portrait of Lucy Hamill, a woman with long brown hair and blue eyes, smiling. She is wearing a dark blue top. The background is a blurred office setting.

“Since passing the course, I was promoted within practice and more recently I accepted a position on an in-house tax team in a bank. I found the course to be extremely well run and the organisers were very passionate about making it a success for everyone involved, which in my experience they succeeded in doing.”

LUCY HAMILL  
ACA, Chartered Tax Consultant



# Fees

- Applied Tax: €1,795

- Integrated Tax: €2,395

All fees are inclusive of registration, course textbooks and legislation texts, tuition and exam fees. All fees are subject to annual review and are non-refundable or transferable.

You may be liable to further fees for deferrals, assignment or exam rechecks, appeals and repeats. Cancellations must be received in writing a minimum of two weeks before the programme start date.

Upon successful completion of the Chartered Tax Consultant™ qualification, you may be eligible to apply for Chartered Tax Consultant accreditation which entails an annual subscription fee, currently at €175 in the first year and €120 for each year thereafter and subject to review.

The Chartered Tax Consultant accreditation is awarded to our members under the Chartered Accountants Ireland charter, all others are awarded by our training subsidiary Chartered Accountants Ireland Executive Education.

## Eligibility and exemptions

Applications eligible from: members of Chartered Accountants Ireland; Chartered Accountants Ireland student members of Chartered Accountants Ireland who have successfully completed CAP 2; fully qualified members of ACCA, CIMA, ICAS or ICAEW.

You may be eligible for an exemption from the Applied Tax stage if you are a member of Chartered Accountants Ireland, ACCA, CIMA, ICAS or ICAEW and hold a recognised tax qualification including part 2 and above of AITI, or if you are a member of one of the above mentioned bodies and hold the Chartered Accountants Ireland Diploma in Taxation plus have passed the Applied Tax exam.

## Start date

- Applied Tax: 5 January 2018 (booking closing date: 15 December 2017)

Apply your skills immediately:  
'learn today and do tomorrow'

"In my current role, I utilise the skills the CTC course provided me with on a daily basis. CTC does not isolate tax; in fact throughout the course students are reminded that legal, commercial and financial issues must be considered. The CTC qualification has without doubt enhanced my CV."

SINÉAD O'BRIEN  
ACA, Chartered Tax Consultant



# Apply now to become a Chartered Tax Consultant™

## Application Form

**Please complete and return to:**

**Amy Dawson, Chartered Accountants House, 47-49 Pearse Street, Dublin 2**

**Tel:** + 353 (01) 637 7211 **Fax:** + 353 (01) 523 3987 **Email:** [bookings@charteredaccountants.ie](mailto:bookings@charteredaccountants.ie)

Name \_\_\_\_\_

Company/Firm Name \_\_\_\_\_

Chartered Accountants Ireland membership/student number

Contact Address \_\_\_\_\_

Contact Telephone \_\_\_\_\_

Contact Email \_\_\_\_\_

If not a member of Chartered Accountants Ireland, please name your eligible qualification or membership organisation \_\_\_\_\_

If you wish for your firm to be invoiced please provide the relevant details: Contact name/address \_\_\_\_\_

## Please choose payment

☐ Applied Tax fee €1,795

☐ Integrated Tax fee €2,395

**Talk to me about the instalment payment option** ☐

I enclose a cheque made payable to Chartered Accountants Ireland for € \_\_\_\_\_

Or Please charge my Mastercard/Visa Card for € \_\_\_\_\_

Credit card no.

Expiry date

Security/CVC code

(last 3 digits of number on reverse of card)

Signature of cardholder \_\_\_\_\_

**Office use only:** \_\_\_\_\_

**The closing date for receipt of applications for Applied Tax is 15 December 2017.**

**Programme commences 5 January 2018.**

**Applicants eligible to commence the programme at Integrated Tax Stage should contact us directly in relation to providing evidence for exemption from the Applied Tax Stage.**

### Data Protection

Please be advised that your personal information will be processed in accordance with the Data Protection Acts 1988 and 2003. The financial information will only be used for the purposes of processing this booking.

### Cancellation Policy

Unless you have entered into an instalment agreement full payment will be required on or before course commencement. Cancellations must be received in writing at least two weeks before the course start date, no refunds are due once the course has commenced.



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# Talk to us to start your future now



Amy: 01 637 7211



LLL@charteredaccountants.ie



charteredaccountants.ie/ctc

## Application checklist

ARE YOU:

☐

A member of Chartered Accountants Ireland *OR*

☐

A Chartered Accountants Ireland student member who has successfully completed CAP 2 *OR*

☐

A fully qualified member of ACCA, CIMA, ICAS or ICAEW

YOU MAY APPLY FOR EXEMPTION FROM THE APPLIED TAX STAGE IF YOU:

☐

Are a member of Chartered Accountants Ireland, ACCA, CIMA, ICAS, ICAEW with a recognised tax qualification such as part 2 or above of AITI

☐

Are a member of one of the above mentioned bodies and hold the Chartered Accountants Ireland Diploma in Taxation having passed the Applied Tax exam

